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ONSOLIDATED RAIL CORPORATION SBATTER

1138 PENN CENTER PLAZA
PHILADELPHIA, PENNSYLVANIA 19104

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August 5, 1976

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Mr. Robert L. Oswald

Secretary

Interstate Commerce Commission Of DATE Of the State of the Reserved

Washington, D. C. 20423

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Dear Mr. Oswald:

Please record, as provided in Section 20c of the Interstate Commerce Act, Consolidated Rail Corporation (Conrail), Car Renumbering Guide, Old Number Order; Conrail Car Reimbursing Guide, New Number Order; Conrail Locomotive Renumbering Scheme, Old Number Sequence; and Conrail Locmotive Renumbering Scheme, New Number Sequence. These should be recorded as one document under one recordation number.

Three counterpart originals of the document are enclosed with this letter of transmittal, together with a check in the amount of \$120.00. This amount is to cover recordation of this document (\$50.00) and filing of cross references (\$70.00) as described below.

The information required for such recordation by order of the Interstate Commerce Commission is as follows:

Section 1116.4 - The names and addresses of the parties to the transaction.

Obligor: Consolidated Rail Corporation

Room 1138 Six Penn Center Plaza Philadelphia, Pennsylvania 19104

Obligees: Obligees listed in the following documents

issued in connection with the assignment.

of certain equipment obligations to

Consolidated Rail Corporation, effective

April 1, 1976 (Documents):

Assignor

Robert W. Blanchette, Richard C. Bond and John H. McArthur, as Trustees of the property of Penn Central Transportation Company (Document No. PC-CRC-RS&E-2) ICC Recordation Number

8261

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Assignor	ICC Recordation	Number
George W. Betz, Jr., as Trustee of the property of Cleveland and Pittsburgh Railroad (Document No. C&P-CRC-RS&E-2)	8263	
The Peoria and Eastern Railway Company (Document No. P&E-CRC-RS&E1-2)	8268	4
The Indianapolis Union Railway Company (Document No. IU-CRC-RS&El-2)	8267	
Pennsylvania-Reading Seashore Lines (Document No. PRSL-CRC-RS&El-2)	8270	
Andrew L. Lewis, Jr. and Joseph L. Castle, as Trustees of the property of Reading Company, Debtor (Document No. RDG-CRC-RS&E-2)	8269	
Robert C. Haldeman as Trustee of the property of Lehigh Valley Railroad Company (Document No. LV-CRC-RS&E-2)	8264	
R. D. Timpany as Trustee of the property of The Central Railroad Company of New Jersey, Debtor (Document No. CNJ-CRC-RS7E-2)	8 62	
Thomas F. Patton and Ralph S. Tyler, Jr. as Trustees of the property of Erie Lackawa Railway Company, Debtor (Document No. EL-CRC-RS&E-2)	8265 anna	

Section 1116.4(c) - Description of the equipment:

The equipment covered by the renumbering guide and the rerenumbering scheme are described in the several equipment obligations listed in the Documents, and in the files of the Interstate Commerce Commission recording such obligations. The recordation numbers of these obligations are listed in the documents. Section 1116.4(e)

The renumbering guide and the renumbering scheme have not previously been recorded with the Interstate Commerce Commission.

Please enter under each of the above listed seven recordation numbers in the Register Notebook on both the yellow and white pages and on the cross reference pages indexed under the name of the railroads the following cross reference notice, inserting in the notice the Recordation Number you assign to the document being filed under this letter:

"For possible renumbering of equipment covered by this document refer to Recordation Number 252 and renumbering guide or renumbering scheme filed thereunder."

Also please put in each envelope covering each of the seven recordation numbers listed above a copy of this letter of transmittal, to the end that anyone reviewing only the documents in the envelope will know of the car number changes. Seven copies are enclosed for this purpose.

Section 116.4(f)

One counterpart original of the document being recorded should be returned to the undersigned at Consolidated Rail Corporation, Room 1138 Six Penn Center Plaza, Philadelphia, Pennsylvania 19104, in the custody of the person presenting this.

Very truly yours,

David A. Walker

Assistant Corporate Counsel

DAW:crp